**INTEREST RATES MARKET NOTICE**

**Date: 30 January 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC083”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 2 February 2015 under its **Residential Mortgage Warehousing Programme.**

**INSTRUMENT TYPE: FLOATING RATE COMMERCIAL PAPER NOTE**

**Bond Code** TWC083

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 6.800% (3 Month JIBAR as at 30 January 2015 of 6.100% plus 70 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 July 2015

**Books Close** 22 April, 22 July

**Interest Payment Date(s)** 28 April, 28 July

**Last Day to Register** By 17:00 on21 April, 21 July

**Issue Date** 2 February 2015

**Date Convention** Following

**Interest Commencement Date** 2 February 2015

**First Interest Payment Date** 28 April 2015

**ISIN No.** ZAG000123464

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC083%20Pricing%20Supplement%2020150202.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC083%20Pricing%20Supplement%2020150202.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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